momentum investments

THE WEEKLY moment

20 Apr 2026	Close price at 17 Apr 2026	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	121,249.37	1.9%	6.3%	4.7%	35.5%
All-Share Index Total Return	23,251.76	2.1%	6.9%	6.2%	40.2%
Resources Index	77,754.39	2.3%	8.0%	15.0%	85.1%
Industrials Index	141,248.49	2.0%	5.1%	-4.3%	8.1%
Financials Index	65,852.18	1.0%	5.2%	4.4%	32.2%
Top 40 Index	113,485.58	2.0%	6.8%	5.1%	38.0%
Capped All Share Index	60,688.99	1.9%	6.3%	4.8%	35.8%
SA Listed Property Index	498.53	2.6%	8.0%	2.2%	28.0%
SA Volatility Index	24.34	-12.2%	-10.8%	53.4%	29.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	1,409.10	1.3%	6.4%	2.9%	28.3%
STeFI Composite Index	652.08	0.1%	0.3%	2.0%	7.2%
FTSE/JSE Inflation Linked Index	446.20	0.4%	3.8%	2.6%	18.1%
Interest rates					
Prime rate	10.25%				
Repo rate	6.75%				
JIBAR 3 Month	6.77%	0.01	0.02	0.02	-0.77
Commodities (in US dollars)					
Gold price	4,833.56	1.7%	3.4%	11.9%	45.3%
Platinum price	2,113.20	2.8%	7.7%	2.6%	119.2%
Oil price	91.87	-2.6%	-10.9%	51.0%	35.8%
Global indices (in base currency)					
Dow Jones (US)	49,447.43	3.2%	6.7%	2.9%	26.3%
S&P 500 (US)	7,126.06	4.5%	9.2%	4.1%	34.9%
Nasdaq (US)*	24,016.02	4.9%	11.2%	3.3%	47.5%
FTSE 100 (UK)	10,667.63	0.6%	4.8%	7.4%	28.9%
Hang Seng (Hong Kong)	26,143.60	1.1%	5.5%	2.0%	22.4%
Shanghai	4,049.04	1.6%	4.0%	2.0%	23.4%
Nikkei (Japan)	58,857.76	3.5%	14.6%	16.9%	71.4%
Cac 40 (France)	8,425.13	2.0%	7.8%	3.4%	15.6%
Dax (Germany)	24,702.24	3.8%	8.9%	0.9%	16.5%
MSCI Emerging	1,597.13	3.2%	14.3%	13.7%	49.7%
MSCI Developed	4,650.40	3.9%	9.2%	5.0%	33.9%
US Volatility Index	18.19	-5.4%	-28.0%	21.7%	-38.7%
Exchange rates					
Rand/US dollar	16.31	-0.6%	-3.6%	-1.5%	-13.3%
Rand/euro	19.18	-0.4%	-1.9%	-1.4%	-10.3%
Rand/pound	22.05	-0.2%	-1.3%	-1.2%	-11.5%
Dollar/euro	1.18	0.3%	1.8%	0.1%	3.5%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	37.20	0.6%	3.5%	-2.7%	22.0%

*Last available numbers used, as these numbers were not available

Local update

Minister of Transport Barbara Creecy's decision to award 25-year lease renewals to oil majors at Island View Precinct (IVP) in Durban has been hit with its first serious legal challenge. Capricorn Petrochemicals, a BEE player in the petrochemical sector, has filed suit against the minister and 12 other respondents, seeking to set aside her decision to award 25-year leases to incumbents operating fuel storage facilities at IVP. The precinct handles about 75% of SA's petroleum imports and is of vital national importance, says the founding affidavit by Capricorn CEO Anda Bici. Source: moneyweb.co.za

The Capital Hotels, Apartments & Resorts opened its first property in the coastal city of Gqeberha in the Nelson Mandela Bay metro today (17 April), marking a strategic expansion into the Eastern Cape with a mixed-use hospitality asset aimed at boosting tourism, supporting business travel. Located within Sun International's Boardwalk Casino and mall precinct, the 145-room 'aparthotel' combines hotel services with long-stay apartment features, targeting corporate travellers, contractors and expatriates seeking flexible accommodation. The R270 million development includes conferencing facilities, a co-working hub and direct access to retail and entertainment amenities, positioning it as a multi-purpose asset in the city's hospitality market. Source: moneyweb.co.za

The City of Cape Town has proposed new draft amendments to its Rates Policy, specifically targeting the city's short-term rentals market. Under the current policy, properties used for commercial short-term letting are required to pay commercial property rates. However, this does not currently apply to long-term rentals or to residential properties that are partially rented out, such as a two-bedroom house in which one of the rooms is rented out by the property owner. Source: dailyinvestor.com

Global update

The Iranian and US blockades of the Strait of Hormuz are reviving anxiety over the fate of Asia's most crucial strategic bottleneck. Source: moneyweb.co.za

President Donald Trump struck an optimistic tone for prospects that the US and Iran could clinch a permanent ceasefire as the two sides discuss an extended truce ahead of its expiration next week. Source: moneyweb.co.za