



Summa Market Indicators | 2025 Q2

Asset Class/Currency	CCY	Index as at 30-June-2025 (Close 30-June-2025)	2025 Q2	1 Year	3 Years Annualised	5 Years Annualised
SA Cash						
STeFI Composite Index	ZAR	617,3	1,9%	8,1%	7,8%	6,3%
SA Bond						
FTSE/JSE All Bond Index	ZAR	1175,6	5,9%	18,4%	13,4%	10,9%
SA Property						
FTSE/JSE Listed Property Index	ZAR	2530,7	9,1%	23,9%	19,8%	16,6%
SA Equity						
FTSE/JSE All Share Index	ZAR	17 940,0	10,2%	25,2%	17,8%	16,4%
Global Bonds						
Bloomberg Global Agg Index	ZAR	497,1	1,0%	6,0%	5,6%	-0,7%
Global Property						
FTSE EPRA Nareit Developed Rental Index	ZAR	2 639,7	0,2%	9,0%	7,2%	6,6%
Global Equity						
Morningstar Global Target Market Exposure	ZAR	3 540,9	7,7%	12,6%	20,5%	14,1%

Exchange Rates			2025 Q2	1 Year	3 Years Annualised	5 Years Annualised
Rand / US\$	ZAR	17,7	3,8%	3,4%	-2,5%	-0,7%
Rand / Euro	ZAR	20,9	-4,8%	-5,8%	-6,4%	-1,6%
Rand / GBP	ZAR	24,3	-2,5%	-4,7%	-6,7%	-2,6%

SA Inflation		3 months	1 Year	3 Years (pa)	5 Years (pa)
CPI (one month lag period)		0,9%	3,0%	5,0%	5,1%

Source: Morningstar Global Target Market Exposure

